

# RWH Tax Preparation

## Client Consent

Consent please mark "Yes" or "No"		Software	Purpose	Data Gathered/Shared		
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	ProSeries Professional	Income Tax Return Preparation	Sensitive Tax Information
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	DropBox	Secure, Encrypted Document Sharing	Sensitive Tax Information
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	Efax.com	Faxing	Sensitive Tax Information
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	Microsoft/Windows	File Sharing, Documents, OS for Devices	Contact Information and Documents
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	T-Mobile	Cell Phone and Voice Mail	Contact and Call History
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	Mozilla Thunderbird	Communication	Potential for All Types
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	Franklin Mint FCU	Banking	Payments
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	Square.com	Process Ccredit Card Payments	Credit/Debit Cards
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	Fujitsu ScanSnap	Digitize Records	Sensitive Tax Information
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No	Ultimatehost.com	Domain, Web Hosting, Email Hosting	Contact Information and Documents
<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No	QuickBooks	Client Books	Potential for All Types
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No			

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date

*Randall W. Haynes*

\_\_\_\_\_  
RWH Tax Preparation Signature

\_\_\_\_\_  
Date

**The purpose of this form is to grant consent for RWH Tax Preparation to use the listed software, and associated organizations to store, transmit, and process personal data of the client in the preparation and preservation of income tax returns.**

**All data stored is encrypted, and access is password protected. Security measures meet the standards set by the Gramm-Leach-Bliley (GLB) of 1999 Act.**